Department of State

Bureau of Educational and Cultural Affairs (ECA) Notice of Funding Opportunity (NOFO): FY 2022 National Security Language Initiative for Youth (NSLI-Y) Program

Announcement Type: New Cooperative Agreement Funding Opportunity Number: SFOP0008469 Assistance Listing (formerly CFDA) Number: 19.415

Key Date/Application Deadline: February 4, 2022

Executive Summary:

The Office of Citizen Exchanges of the Bureau of Educational and Cultural Affairs (ECA) announces an open competition for one cooperative agreement for the FY 2022 National Security Language Initiative for Youth (NSLI-Y) program. NSLI-Y increases the number of American youth (ages 15 to 18) who learn critical foreign languages in support of strengthening national security, building mutual understanding, and preparing for the global economy. U.S. public and private non-profit organizations, meeting the provisions described in Internal Revenue Code section 26 USC 501(c)(3), may submit proposals to cooperate with ECA in the overall administration of NSLI-Y organizational responsibilities and the implementation of overseas summer and academic year language programs for approximately 661 participants according to the guidance detailed in this NOFO. NSLI-Y program activities funded by this award will take place during summer 2023 and academic year 2023-2024 in locations where Arabic, Chinese (Mandarin), Hindi, Indonesian, Korean, Persian (Tajiki or Farsi), Russian, and Turkish are widely used in everyday life. The award also supports programming for NSLI-Y alumni of all program years. The award recipient will manage the comprehensive organizational and administrative responsibilities of this program and will identify qualified sub-award recipients to implement many of the overseas language programs.

Only *one* proposal will be considered by ECA from each applicant organization. In cases where more than one submission from an applicant appears in grants.gov, ECA will *only* consider the submission made closest in time to the NOFO deadline; that submission would constitute the one and only proposal ECA would review from that applicant.

It is the Bureau's intent to award a cooperative agreement of one base year plus one non-competitive continuation. Please see section B. Federal Award Information, below for additional details.

A. Program Description:

Overall grant making authority for this program is contained in the Mutual Educational and Cultural Exchange Act of 1961, Public Law 87-256, as amended, also known as the Fulbright-Hays Act. The purpose of the Act is "to enable the Government of the United States to increase mutual understanding between the people of the United States and the people of other countries...; to strengthen the ties which unite us with other nations by demonstrating the educational and cultural interests, developments, and achievements of the people of the United

States and other nations...and thus to assist in the development of friendly, sympathetic and peaceful relations between the United States and the other countries of the world." The funding authority for the program above is provided through legislation.

Purpose: NSLI-Y increases the number of American youth (ages 15 to 18) with the language skills necessary to advance international dialogue, promote economic prosperity and innovation worldwide, and strengthen national security by building understanding across cultures. NSLI-Y programs accelerate and improve participants' language skills through a combination of structured classroom language instruction and less formal interactive and applied learning opportunities. For additional information, please visit: https://exchanges.state.gov/us/program/nsliy

NSLI-Y Program Goals:

- 1) To develop a cadre of Americans with exceptional linguistic skills and related cultural understanding to advance international dialogue, develop skills for the global economy, and promote mutual understanding;
- 2) To provide a tangible incentive for the learning and use of foreign languages by providing overseas language study opportunities for American high school students; and,
- 3) To spark a lifetime interest in foreign languages and cultures among American youth.

Expected Program Outcomes:

- 1) Participants will demonstrate a substantive, measurable increase in language proficiency (oral comprehension, speaking, reading, and writing), as verified through pre- and post-program assessment utilizing an established and widely recognized language assessment tool.
- 2) Participants will demonstrate a deeper understanding of the host country's society, institutions and culture.
- 3) Participants will share American culture with their overseas peers, and alumni will share their overseas experiences with others in their U.S. schools and communities.
- 4) Alumni will continue their language learning, apply their linguistic and cross-cultural skills in their academic, career, and volunteer activities, and/or participate in other exchanges and educational activities to further language learning.

The total amount of anticipated funding available to support the overall program administration and the overseas language program implementation for the base year is \$10,000,000, pending the availability of FY 2022 funds. This amount is intended to support approximately 661 scholarships, including all administrative and program costs.

ECA seeks one organization to:

- 1) Provide overall administration and management of the NSLI-Y overseas language immersion programs,
- 2) Engage and provide oversight of sub-award implementing organizations with relevant expertise to implement overseas language programs, and

Organizations applying for this award must demonstrate their own and their proposed sub-awardees' competencies in the administration and oversight of international youth exchange programs, language instruction and related cultural activities, and language and program assessment. These activities and the roles and responsibilities of the Department and your organization are outlined below.

A1. Recipient Responsibilities

The recipient organization's responsibilities are as follows:

- Conduct a nationwide marketing and recruitment plan to encourage and attract diverse applicants, including students with disabilities.
- Manage a nationwide, merit-based application process.
- Manage the selection and placement of NSLI-Y participants.
- Maintain, and regularly update, a central database accessible to ECA and sub-grantees of
 participant information, protecting personally identifiable information. Ensure there are
 protocols and systems in place to protect PII in all phases and aspects of program
 implementation.
- Ensure that all implementing organizations coordinate with relevant U.S. Embassies/Consulates/AIT.
- Monitor participant health, safety and well-being, and ensure on-program support for participants.
- Ensure all participants are enrolled in ECA's Accident and Sickness Program for Exchanges (ASPE) or submit health plan benefits information to ECA if proposing a plan other than ASPE.
- Ensure that all participants receive the required hours of language instruction.
- Assess participant language acquisition using established and widely recognized language assessment tools.
- Identify and select qualified organizations as sub-award recipients to implement NSLI-Y overseas programs.
- Provide thorough programmatic and financial oversight of sub-award recipients and program implementation; communicate clearly and work directly with sub-awardees to resolve issues.
- Work with implementing organizations to develop quality language immersion programs.
- Organize and facilitate an annual in-person planning meeting for all NSLI-Y implementing organizations, overseas partners, and ECA staff. A virtual meeting may be considered if conditions do not allow for in-person meetings.
- Evaluate the overall program and its various components and implement improvements accordingly.
- Facilitate the activities of the NSLI-Y alumni association, including alumni from all NSLI-Y program years.

- Coordinate engagement with the private sector for recruitment, alumni activities, and career options.
- Submit all reports and requested program information, including draft documents for approval, to ECA in a timely manner and written to professional standards. All documents submitted to ECA should be accurate, concise, and in final draft form.

A2. Substantial Involvement:

In a cooperative agreement, the Department is substantially involved in program activities above and beyond routine monitoring, and will:

- Provide guidance and concurrence on participant outreach, recruitment and selection strategy.
- Provide ECA-specific eligibility guidelines for use in the application process.
- Review and concur on general program location, host family/housing location, and host language institution or school.
- Review and approve modifications to program locations, placement numbers, implementing organizations, or program structure.
- Review implementing organizations' program descriptions and program plans/schedules
 for language instruction, cultural enrichment activities, community service projects, peer
 tutoring, and excursions.
- Approve program documents including participant award documentation, NSLI-Y Terms and Conditions, Operational Guidelines, and program communications.
- Approve recruitment and publicity materials prior to publication, including application forms, the program website, and brochures.
- Provide a welcome and security briefing at the arrival in-country orientation.
- Support inclusion of NSLI-Y participants in appropriate embassy/consulate/AIT activities.
- Facilitate cooperation with other Federally-supported programs aimed at critical language learning and studying abroad.
- Collaborate on publicizing the program and in coordination with other ECA outbound exchange programs, as appropriate.
- Participate in pre-departure orientations and re-entry orientations when possible.
- Consult on participant support issues and concur on all participant early returns from the program.
- Consult on alumni activities and follow-up events, including possible activities with the private sector.
- Provide health benefits to participants through the Bureau's Accident and Sickness
 Program for Exchanges (ASPE) for any participant not using an equivalent health benefit
 plan. Submit health plan benefits information to ECA if proposing a plan other than
 ASPE.
- Collaborate on and participate in the annual NSLI-Y planning meeting.

I. STATEMENT OF WORK

a) Overview

The FY 2022 award will be executed as a cooperative agreement between the Bureau of Educational and Cultural Affairs and a single award recipient to support merit-based scholarships for current or recently graduated American high school students for overseas intensive foreign language instruction in eight critical languages: Arabic, Chinese (Mandarin), Hindi, Indonesian, Korean, Persian (Tajiki or Farsi), Russian, and Turkish. The award also supports programming for NSLI-Y alumni from all program years.

Applicants should identify sub-award recipients, hereafter referred to as "implementing organization," to carry out overseas language programs that may be in addition to those carried out by the applicant.

b) Distribution of Scholarships by Language, Duration, and Location

The *approximate* target distribution of scholarships by language, duration, and potential locations are detailed below. This distribution may be adjusted with the concurrence of ECA. ECA reserves the right to alter languages, countries, regions, programs, and participant numbers based on program goals, participant demand, safety and welfare, security, the availability of funding, and other factors in the FY 2022 base year and in exercising the non-competitive continuation in FY 2023. Applicants should propose a minimum of five participants for each academic year program and a minimum of 12 participants for each summer program. An adequate number of alternates should be identified to replace finalists who may drop out prior to the start of the program. Programs should be proposed for all eight languages, but do not need to be proposed for all potential locations. Specific locations should be where the target language is widely used in everyday life.

- **1. Arabic:** 95 for summer; 15 for academic year. Programs may be proposed for Egypt, Jordan, and Morocco. If security considerations permit and ECA concurs, programs in additional countries may be added at a later time.
- **2. Chinese (Mandarin):** 200 for summer; 35 for academic year. Programs may be proposed for the People's Republic of China and Taiwan.
- **3. Hindi:** 35 for summer; 5 for academic year. Programs may be proposed for India.
- **4. Indonesian**: 15 for summer. Programs may be proposed for Indonesia.
- **5. Korean:** 85 for summer; 15 for academic year. Programs may be proposed for the Republic of Korea (South Korea).
- **6.** Persian (Tajiki or Farsi): 15 for summer. One program may be proposed for Tajikistan.

- **7. Russian:** 110 for summer; 16 for academic year. Programs may be proposed for Estonia, Kazakhstan, Kyrgyzstan, Latvia, Moldova, and Russia. The majority of participants should be placed in Russia if conditions allow.
- **8. Turkish:** 15 for summer; 5 for academic year. Programs may be proposed for Turkey.

c) Scholarship Coverage

Ensure that the NSLI-Y scholarship is comprehensive and consistent across all implementing organizations, and covers the following expenses:

- **Travel:** Round-trip travel between the participant's city of official residence, to the predeparture orientation location, and to the overseas NSLI-Y program location
- Orientations: Pre-departure, arrival, mid-program (academic year only), and re-entry
- Visas: Host country entry/exit and transit visas, as needed
- **Tuition and related academic expenses:** Including support and testing for placement and language acquisition
- Educational and cultural programming: Including overseas language-focused excursions, volunteer opportunities, and guided internships, if applicable
- **Meals:** Three meals per day
- **Accommodations:** A host family for the entirety of each program is preferred; if students are in a dormitory or other supervised group housing for part of the exchange, there must be a host family stay for part of the program
- **Health Benefits:** Accident and Sickness Program for Exchanges (ASPE) health benefits, provided by the U.S. Department of State, or equivalent health benefits
- **Stipend:** To cover additional living expenses if needed, as determined by in-country implementer and approved by award recipient

The NSLI-Y scholarship **does not cover** the following:

- **Passports:** Costs associated with obtaining a valid U.S. passport, except in cases of unusual hardship, as determined by the award recipient
- **Medical:** Required medical examinations and immunizations needed to travel to the host country or routine medical checkups
- **Incidentals:** Pocket money for souvenirs or additional events such as movies, ice skating, etc., except in cases of unusual hardship, as determined by the award recipient, in collaboration with ECA

II. PROGRAM SPECIFIC GUIDELINES

The proposal should demonstrate flexibility and creativity in program administration to respond to the ongoing global COVID-19 pandemic or other natural events, disasters, or crises. Such conditions may create significant challenges to normal or routine program administration in all areas, including recruitment, selection, logistical arrangements, on-program activities and alumni activities. When appropriate, applicants should discuss areas of possible impact and present alternatives to normal program operations to mitigate further program disruption.

The proposal must incorporate the following program elements:

a) <u>Identification and Management of Implementing Organizations</u>

Identify sub-award implementing organizations to carry out overseas language programs. The applicant may choose to propose to implement programs for approximately 25% of the total NSLI-Y participants.

ECA encourages applicants to identify an adequate number of sub-award organizations to provide a strong base of implementing organizations for each language. The applicant must demonstrate how it will continue to explore potential new partners with the goal of strengthening and expanding program capacity for the FY 2022 program. Organizations that manage or implement other study abroad programs and will support the continued language learning of alumni should be given special consideration.

The applicant must demonstrate that each implementing organization has significant and relevant experience and expertise in planning and carrying out overseas programs in the respective language(s) and country(ies)/location(s) where it proposes to implement the program(s). All implementing organizations must be capable of handling overseas on-program support (OPS) issues in a timely and transparent way that permits information to be conveyed to the award recipient and to ECA.

The applicant should identify the majority of program participants through the national merit-based competition described below. However, some implementing organizations may recruit and select some or all of their own participants, as long as the organizations comply with basic NSLI-Y eligibility requirements, utilize a transparent, merit-based, and cost-effective selection process.

Additional Sub-award Implementing Organizations: Once the cooperative agreement is awarded, with ECA concurrence, additional sub-award implementing organizations may be added into the program if needed to meet program requirements and scholarship distribution.

U.S. Embassy Liaison and Consultation: Ensure that all implementing organizations and overseas partners establish a working relationship with the Public Affairs Section (PAS) of the relevant U.S. Embassy, Consulate, or the American Institute in Taiwan. During the program-planning phase, implementing organizations must contact PAS to obtain concurrence on program placement locations, including the host language institution/host school, and host family or other long-term accommodation locations (regions, neighborhoods, etc.).

Implementing organizations must invite PAS to participate in the arrival orientation *and* request a briefing by the Embassy's Regional Security Officer or other U.S. Embassy/Consulate/AIT official to address matters of safety and security. If the program site is not in a city with an Embassy/Consulate/AIT, the implementing organization should consider routing travel through a city that will allow for Embassy/Consulate/AIT involvement. If an in-person briefing is not feasible, the implementing organization must provide a virtual briefing.

Implementing organizations should consult PAS staff regarding proposed activities with participants and/or alumni of other ECA programs. Implementing organizations should invite PAS staff to participate in NSLI-Y program events as appropriate. If the political situation in any location results in the need for the Embassy/AIT to assume more responsibility, the overseas implementing organization should work with the Embassy/AIT as appropriate.

Program Planning Meeting: Organize and facilitate an annual in-person planning meeting for implementing organizations to ensure that a single worldwide program identity is cultivated and maintained, and to discuss policies, procedures, and best practices. Each implementing organization should be represented by at least one participant at the meeting. Overseas partners may be included but are not required. If pandemic conditions do not allow for an in-person meeting, it may be conducted virtually meeting; a series of shorter meetings over a period of time is encouraged. ECA must be notified in advance about all attendees.

Resident Director/Local Coordinator Training and Support: Facilitate additional training for resident directors, local coordinators, or other equivalent in country staff who implement student on-program support. Trainings and support systems should be flexible to be able to provide needed assistance across the program regardless of local technology or staffing structure. Funds may be used to send staff to private trainings in limited situations.

Operational Guidelines: Review and refine, with ECA concurrence, comprehensive operational guidelines, including procedures for emergency situations. Distribute the guidelines to implementing organizations and ensure that they understand, implement, and adhere to them.

b) Nationwide Recruitment and Selection of NSLI-Y Scholars

Outreach: Propose a comprehensive outreach plan to publicize and recruit a strong diverse pool of qualified candidates. Diversity addresses, but is not limited to, ethnicity, race, gender, religion, geographic location, socio-economic status, and disability. See ECA's Diversity Statement in the Proposal Submission Instructions (PSI) for additional information. To the fullest extent possible, the proposal should address and encourage the participation of traditionally underserved audiences in all program activities. Outreach and recruitment should begin in early 2022 and be coordinated with other ECA exchanges. An outreach and recruitment plan, with specific goals must be submitted as part of the proposal.

Merit-Based Competition: Conduct a nationwide merit-based competition for U.S. applicants with clearly identified criteria and a formal selection process that includes documented in-person interviews for semifinalists. Interviews for summer applicants can be conducted individually or as a group as long as all interviews are conducted in the same format. Virtual interviews may be considered if conditions do not permit for in-person interviews, or in unique circumstances with ECA concurrence.

Disabilities: Develop a plan for outreach and placement of students with disabilities. Demonstrate how participants with disabilities will be reasonably accommodated.

Eligibility Criteria: Ensure that the following minimum criteria are used for recruitment. NSLI-Y applicants must be:

- U.S. citizens:
- 15 to 18 years of age at the approximate beginning of the program (beginning of the program can be defined as early as when the scholarship is accepted; one cut-off date for summer programs and one for academic year programs is allowed);
- Enrolled in high school or equivalent home school program at the time of application; and.
- Have a minimum 2.5 GPA on a 4.0 scale or equivalent.

Adhere to the ECA eligibility policy for alumni of NSLI-Y and other ECA Youth Programs Division exchange programs.

Application: Develop a comprehensive and secure online application. Monitor the online system to limit and address technical problems. The award recipient must accommodate applicants who cannot apply online. All application materials and associated data should be available in a sortable, searchable, database format that can be easily shared with ECA upon request. Historically, 3,000-4,000 applications are received each year.

Public Inquiries: Respond to and manage general inquiries and application questions. Record and track all inquiries related to problems or issues with any part of the application process.

Selection Process: Plan for and conduct a transparent criterion-based selection process. Evaluate and select participants who show maturity and strong evidence of their ability to succeed in an intensive, demanding language study program, and who represent the diversity of the United States' high school population, including individuals from underserved populations and locales and students with disabilities. Give preference to applicants who demonstrate their intent and ability to continue their language and culture study beyond the scholarship period and apply their critical language and cultural skills later in their professional careers. Give preference to qualified applicants who might not otherwise be able to study abroad were it not for the NSLI-Y scholarship.

Department of State Notification: Provide lists of proposed finalists and alternates to ECA for clearance prior to participant notification. Identify proposed finalists and alternates who have participated in previous ECA programs.

Program Placement: Assign finalists and alternates to particular programs based on language level and other relevant criteria to ensure that each participant is placed into an appropriate and challenging program, and when possible, contribute to positive group dynamics. The proposal should address how the participants' language skills will be assessed for placement purposes and on what basis program assignments are made. Notify all implementing organizations of finalists and alternates from the national application pool assigned to them.

Applicant Notification: Prepare and send notifications to all finalists, alternates, and non-selected applicants. Prepare program descriptions for each overseas program based on a standard

template. Inform participants of their program placement (including implementing organization, city, and school) at the time of scholarship notification, unless this is not possible due to security or other concerns about the location or program. Inform participants of specific housing accommodations (host family name, location and, if applicable, dormitory or group housing location) no later than one week prior to departure from the United States and preferably earlier.

Congressional Notification: Assist ECA in notifying Congressional Representatives and Senators of finalists selected from their district or state.

c) Language Instruction and Assessment

Language Program Standards: Develop, implement, and monitor language program standards for language instruction and language-focused cultural activities and excursions for all NSLI-Y programs. Ensure that all summer programs include a minimum of 120 hours of classroom language instruction. Ensure that all academic year programs include a minimum average of ten hours per week of classroom language instruction for most weeks of the academic year. For both summer and academic year programs, classroom language instruction should generally not exceed five hours per day.

Language Goals, Curriculum, and Teacher Training: Ensure that each implementing organization proposes, implements, and maintains an appropriate curriculum for language instruction based on relevant standards and pedagogical best practices. Ensure that each implementing organization conducts appropriate teacher training. Provide advice and guidance as needed to implementing organizations on their language goals, curriculum design, and teacher training.

Level of Instruction: Group participants in classes based on their language proficiency. Participants with widely varying levels of language knowledge must not be placed in the same class. In general, classes should be limited to approximately twelve or fewer students. Overseas implementing organizations must be informed of student language levels prior to the program start date in order to make appropriate student groupings, assign qualified teachers, and adapt the curriculum as needed.

Language Instruction in the Target Language and Local Dialect: A minimum of 70% of language instruction time must be devoted to the target language. A maximum of 30% of class time may be allotted to the local dialect, if applicable. This ensures that NSLI-Y students receive sufficient instruction in the target language and are given enough language instruction to be able to communicate with their host families and others in the local community. For Arabic, Modern Standard Arabic (MSA) is the target language and should be taught for at least 70% of language instruction time. Colloquial Arabic as spoken in the host country should be taught for 20% to 30% of the time, unless otherwise approved by ECA.

Language Assessment: Identify and use an established, standardized, and widely recognized language assessment tool to evaluate the baseline and post-program language skills of all NSLI-Y participants. Provide to ECA the participant assessment results, including analyses and

summaries, in a timely fashion after the completion of the post-program assessments. The assessment tool does not need to be the same for all languages but must be the same for all participants within the same language.

d) Monitoring Participant Safety and Well-Being

Participant Monitoring: Develop a plan for monitoring participants' safety and welfare that parallels, to the greatest extent possible, the standards for J-1 visa regulations for international secondary school students found in 22 CFR 62. This includes the identification and use of appropriate means of verifying the integrity and suitability of each host family. Ensure that all implementing organizations and any volunteers and staff who have regular contact with the NSLI-Y participants have undergone screening for suitability.

In keeping with the J-1 visa regulations, immediately report to ECA any incident or allegation involving the actual or alleged sexual exploitation, harassment, or abuse or harm of an exchange student participant. Furthermore, inform ECA promptly of any physical abuse or harm or serious problem or controversy that could be expected to bring the Department of State or the exchange program into notoriety or disrepute.

Ensure that implementing organizations have a plan for monitoring participants on a regular basis and provide adequate support and guidance to participants during their programs. All implementing organizations must maintain, at a minimum, a monthly schedule of personal contact with the participant and monthly contact with the host family, addressing legitimate concerns in a timely fashion and apprising ECA in a timely manner about significant issues. All records and data collected, including survey responses and contact information, must be maintained for a minimum of three years and be provided to ECA upon request.

On-Program Support (OPS): Management of OPS issues is among the most important functions. Program and participant monitoring, to include dealing effectively with misunderstandings, adjustment issues, and emergencies, must be detailed in a monitoring plan included in the proposal. Provide guidance to implementing organizations on handling OPS issues, as necessary. Promptly convey serious issues and concerns to ECA.

Ensure that all participants abide by NSLI-Y Terms and Conditions and other program standards and requirements. Develop, distribute, and publicize disciplinary procedures that include ECA concurrence for individual participants' dismissal from the program. Immediately inform ECA and the embassy/consulate/AIT of any participant that is involved in a civil or criminal police matter or is admitted to a hospital.

Emergency Contact Information and Access: Supply each participant with a cell phone, charger, and provider service to ensure a way to communicate with in-country representatives in an emergency. Ensure that ECA, participants, and their parents/guardians have access to emergency contact information for the award recipient, the U.S.-based implementing organization, and the overseas implementing organization prior to international departure.

e) Pre-Program Planning and Activities

Database: Ensure that lists of all finalists, including those from implementing organizations that identify their own participants, conform to ECA database requirements and are submitted in a spreadsheet that includes host family information on dates as agreed upon by ECA and the award recipient for each summer and academic year cohort. Secure and protect any personally identifiable information. All statistical information collected on ECA program applicants and participants should be transferable to databases maintained by ECA.

Terms and Conditions: Ensure that all participants and their parents/legal guardians sign the NSLI-Y Terms and Conditions cleared by ECA.

Release Form: Share with all participants and their parents/legal guardians the official *Minor Participant Name and/or Likeness Release* form provided by ECA to permit the award recipient, implementing organizations, Department of State, and United States Government to use their image and name for program promotion or other similar purposes.

Medical Clearance: Ensure that each participant meets minimum program medical and health standards and has required immunizations prior to their departure from the United States.

Health Benefits: Enroll participants in the Bureau's Accident and Sickness Program for Exchanges (ASPE) health benefits program and facilitate claims as necessary. Applicants may propose to use a different health plan for some or all of the participants but must demonstrate that the alternate plan provides comparable or more comprehensive coverage. Coverage must begin when students depart the United States and conclude when they return to the United States. A copy of the alternate health insurance policy should be included with the proposal.

Travel Arrangements: Ensure that implementing organizations arrange all travel in accordance with the Fly America Act. Provide an adult flight chaperone with necessary language skills for group flights to and from all overseas destinations, unless this requirement is waived by the award recipient with ECA's concurrence. Provide dates of international and domestic travel to ECA in advance of travel.

Travel Documents: Provide information to participants about obtaining valid U.S. passports. Make arrangements and pay costs for obtaining all necessary visas, including transit visas.

Communication with Participants: Ensure that implementing organizations contact participants in a timely fashion in advance of departure to provide them with program information, language preparation materials, flight details, and accommodations information.

Host Family Placement: All overseas programs must include a host family stay for all or part of the program. Ensure that all implementing organizations identify and screen host families in an appropriate manner. Ensure that proper host family reference checks are conducted, recorded, and maintained. Records must be kept for three years and made available to ECA upon request.

Ensure that implementing organizations obtain concurrence from the U.S. Embassy/Consulate/AIT Public Affairs Section on the general locations of host families.

Host families must have adequate financial resources to undertake hosting obligations and may receive a reasonable reimbursement to cover the costs associated with hosting a student, but not to serve as a financial incentive. The amounts of any stipends or allowances should be justified based on the host country's local economy. All implementing organizations must maintain regular, at minimum monthly, contact with host families to answer questions, provide information, and assist in working out problems.

Alternate Housing: Ensure that non-host family housing arrangements, such as dormitories or group housing, provide safe, appropriate, and supervised living accommodations. Identify, screen, and orient the individual(s) responsible for supervising the participants in the group living environments.

Resident Directors/Local Coordinators: Work with all implementing organizations to identify, screen, and orient a resident director(s) or local coordinator(s) to serve as a cultural and academic liaison for NSLI-Y participants during their overseas program.

Registration: Ensure that participants and their parent(s)/legal guardian(s) complete relevant consular forms and participants are registered in the U.S. Department of State's Smart Traveler Enrollment Program (STEP) at https://step.state.gov/step/.

f) Orientations

Pre-Departure Orientation (PDO): Ensure that all NSLI-Y programs include a substantive participant pre-departure orientation held in a logistically convenient location. Invite ECA to participate in all PDOs and provide copies of agendas to ECA in advance. Provide guidance to implementing organizations to ensure that all key topics are covered and a common approach to PDOs is maintained across programs. Topics must include, but are not limited to, program goals and expectations, cross-cultural training, host country information, language program tips and requirements, personal safety and security, mental health, and information on identifying and reporting sexual harassment and abuse. Ensure that each participant receives the name and contact information for the participant's resident director and/or local coordinator, an emergency contact, and health benefits information. Emphasize to participants that NSLI-Y is U.S. Department of State's Bureau of Educational and Cultural Affairs program.

In-Country Partner Orientation: Orient all in-country teaching staff and administrators about NSLI-Y goals and objectives, required language classroom hours, learning styles of American high school students, and relevant safety and security guidelines in advance of the arrival of NSLI-Y participants.

Host Family Orientations: Ensure that all host families receive an orientation that includes information about NSLI-Y goals and objectives (indicating it is a U.S. Department of State

program), responsibilities of being a host parent, support available to host families, and an introduction to the inter-cultural experience of hosting an American high school student.

Arrival Orientation: Organize an in-country arrival orientation. Contact the Embassy/Consulate/AIT far in advance of arrival to arrange participation in the orientation, as noted above. Inform participants of relevant local and country-specific information including personal and general safety considerations, as well as emergency services offered by the Embassy/Consulate/AIT to American citizens.

Mid-Program Workshop: All academic year programs must include a mid-program workshop during which participants share and reflect upon their experiences, discuss concerns, and speak one-on-one with the resident director/local coordinator.

Re-entry Orientation: Provide a re-entry orientation to prepare participants for their return to the United States. Re-entry orientations must include a discussion of the following topics: required post-program language testing; post-program evaluation; tips for cultural re-entry; ideas for future language study; information about other U.S. government scholarships for continued language study; internships and careers that utilize language skills; and suggestions for sharing the NSLI-Y experience with other individuals and groups in the United States. The re-entry orientation should also encourage participants to join the NSLI-Y alumni association and register on the Department's International Exchange Alumni website (https://alumni.state.gov).

Programs should include a re-entry workshop component in the Washington, D.C. area to allow for returning participants to share their experiences with ECA if feasible and cost-effective.

g) Key Program Activities

Design and Implement Overseas Language Programs: Design, plan, and implement overseas programs focused on language acquisition and cultural immersion, and work with implementing organizations to do the same for the programs they implement. Each implementing organization must maintain program standards and meet all program requirements. Each implementing organization should provide a detailed program schedule for each program location. Program schedules must clearly delineate language instruction, cultural enrichment activities, and community service activities. Activities should be designed to ensure participants focus on the target language and culture. Schedules must be provided well in advance of the start of the programs for review by the award recipient and ECA.

Enrichment Activities: Include cultural enrichment activities that reinforce language learning, such as planned excursions, guided internships, activities with local peers, and extra-curricular activities. Cultural activities should enhance the participants' understanding of contemporary society, culture, media, political institutions, ethnic diversity, history, and environment of the host country. Activities must be language-focused and promote NSLI-Y goals and objectives. Incorporating peer language partners on a regular basis to practice language and/or explore the local culture is strongly encouraged.

Community Service: Arrange or help facilitate volunteer community service activities during the academic year that provide opportunities for language practice and enhance understanding of local culture and society. ECA reserves the right to waive this requirement in situations where volunteer work is deemed inappropriate or risky. Community service for summer programs is optional.

Room and Board: Provide appropriate living arrangements for all participants, including housing and three meals per day. Refer to section II. Program Specific Guidelines: e) Pre-Program Planning and Activities above for host family and alternate housing guidance.

Stipends: A stipend is allowable but not required for participants to cover incidental expenses. If proposed, all participants within one country and on the same duration of program (summer or academic year) should receive the same stipend amount, regardless of implementing organization.

Acknowledge the U.S. Department of State's Bureau of Educational and Cultural Affairs: Ensure that all print and electronic materials (online application, websites, digital resources, brochures, press releases, announcements, etc.) developed for promotional purposes and related to the program comply with ECA's Communications Guidance. Use the U.S. Department of State seal, the U.S. flag, and the NSLI-Y logo on all materials related to the program as delineated in ECA's Communications Guidance. Obtain ECA concurrence on all print and electronic materials related to NSLI-Y in advance of publication and distribution. ECA retains copyright use of, and may distribute, materials related to this program as it sees fit.

Publicity: On a regular and timely basis, provide ECA with participant, alumni and program highlights, photos, videos, press coverage, and the like that may be used to publicize the program. Inform ECA of any publicity that highlights the NSLI-Y program or NSLI-Y participants, or otherwise strengthens outreach efforts, particularly those that involve government officials and the media. When the media interacts with NSLI-Y participants or alumni, the award recipient should make every effort to identify NSLI-Y as a U.S. Department of State program, unless otherwise advised by ECA or the Public Affairs Section of a U.S. Embassy/Consulate.

Build Relationships: Cultivate relationships with organizations that implement other U.S. government-funded critical language programs, such as STARTALK, The Language Flagship, Critical Language Scholarships (CLS), and Teachers of Critical Languages Program (TCLP). Facilitate interactions and cooperation between NSLI-Y participants and the participants and/or alumni of other U.S. Department of State programs, including but not limited to, Kennedy-Lugar Youth Exchange and Study (YES), Kennedy-Lugar YES Abroad, Congress-Bundestag Youth Exchange Program (CBYX), Future Leaders Exchange Program (FLEX), Youth Ambassadors, English Access Microscholarship, and Fulbright programs.

h) Follow-on Alumni Activities

Alumni Association: Manage an alumni association that includes alumni from all NSLI-Y program years. Provide opportunities for alumni to develop their leadership skills. Work with the alumni association leadership to set goals and priorities, plan and implement activities, recruit additional alumni, and encourage alumni to share their overseas experiences with their schools and their communities. Provide financial and programming support for participation in alumni activities, including travel as appropriate, for alumni of all NSLI-Y program years.

Language Study and Career Opportunities: Propose and/or develop creative and effective ways to assist alumni in continuing their foreign language and cultural studies in high school, in post-secondary educational settings, or in other settings. Follow-on activities should also introduce alumni to internship and career opportunities in which they can use their language and cultural skills.

Department of State's International Exchange Alumni Website: Encourage participants and alumni to register on the *International Exchange Alumni* website (https://alumni.state.gov/).

Alumni Program Linkages: Encourage linkages to other Federally-sponsored language programs to share resources, pursue common goals, and inspire NSLI-Y alumni to pursue critical language learning.

Tracking Alumni: Track NSLI-Y alumni from all program years to determine whether and how their NSLI-Y language learning has influenced or affected their post-secondary experience and career choices. If requested, conduct an alumni survey.

Alumni Involvement in NSLI-Y: Encourage and facilitate the involvement of NSLI-Y alumni in supporting the current and future program through recruitment, publicity, outreach, virtual exchanges, mentoring, pre-program preparation, and program planning.

i) Program Monitoring

Present a plan to monitor the program's success following the guidelines in section D.10. Program Performance Monitoring and Evaluation (M&E). Monitor participants as well as the performance of all implementing organizations, including language learning, participant support, adherence to NSLI-Y operational guidelines, and other relevant criteria.

j) Reporting Requirements

Performance Reports: The award recipient is responsible for implementing mechanisms to monitor participants and report to the ECA Grants Office and the Program Office success and impact through semi-annual program and financial performance reports. Program performance reports will address, at a minimum, the following topics: past and planned program activities, financial status (e.g., identify significant financial variations from original budgets), and the strengths and weaknesses of program design and implementation. Reports should include updates on the key activities and achievements of each implementing organization, as well as for the overall administration of the program.

The award recipient must submit to the ECA Program and Grants Offices electronic copies of all semi-annual performance reports no more than 30 days after the reporting period end dates.

Final Reports: Final program and financial performance reports must be submitted no more than 120 days after the expiration or termination of the award. The final program report should include both qualitative and quantitative data. The report must include an analysis and summary of the language acquisition of participants, as well as a summary of the performance of each of the implementing organizations.

Monitoring and Evaluation Reports: The recipient must share program monitoring and evaluation reports, both interim and summary reports, with ECA in a timely manner, and make appropriate adjustments to the programs in consultation with ECA. Monitoring and evaluation results should be addressed in the semi-annual and final program performance reports as well as in the State Assistance Management System Domestic (SAMS-D) Results Performance Monitoring (RPM) module (as outlined below in the D.10 Program Performance Monitoring and Evaluation (M&E). The final program reports should include an analysis and summary of the language acquisition of participants, as well as a summary of the performance of each of the implementing organizations.

k) Fiscal Management

The award recipient is responsible for the management of all financial aspects of the program, including the sub-awards to implementing organizations. Submit financial reports as detailed above.

A3. Non-Competitive Continuations:

Proposal narratives should include a commitment to implement the program for the base year, plus one additional non-competitive continuation, pending successful performance and the availability of funds. The narrative should focus on details specific to the implementation of the base year program, with the understanding that the program design, duration, and participant numbers would be similar when/if the subsequent one non-competitive continuations are exercised. ECA will perform an annual performance evaluation/review to determine if a non-competitive continuation will be exercised. Satisfactory performance and the availability of funds is a condition of continued administration of the program and execution of all non-competitive continuations.

III. PROPOSAL CONTENTS

Applicants should submit a complete and thorough proposal describing the program in a convincing and comprehensive manner.

Proposals should address succinctly, but completely, the elements described below and must follow all format requirements. Proposals should include the following items. All documents should be appropriately and clearly titled.

Program Narrative

Executive Summary (One page)

In one double-spaced page, provide the following information about the project:

- 1. Name of organization/participating institutions
- 2. Beginning and ending dates of the program
- 3. Proposed theme
- 4. Nature of activity
- 5. Funding level requested from the Bureau, total program cost, total costsharing from applicant and other sources if applicable
- 6. Scope and Goals
 - a. Number and description of participants
 - b. Wider audience benefiting from program (overall impact)
 - c. Geographic diversity of program, both U.S. and overseas
 - d. Fields covered
 - e. Anticipated results (short and long-term)

<u>Narrative</u>

In a maximum of 20 double-spaced pages, provide a detailed description of the project addressing the areas listed below.

- Vision (statement of need, objectives, goals, benefits)
- Participating implementing organizations
- Number of anticipated participants for each language and duration, including percentages of participants assigned to each implementing organization
- Proposed locations of overseas programs
- Program activities
- Plans for outreach to a diverse applicant pool
- Monitoring of participant safety and welfare
- Language assessment
- Program monitoring and evaluation
- Follow-on activities for alumni
- Program administration and management
- Work plan/Timeframe

Additional Information to be Submitted

Calendar of Activities

The Calendar of Activities is a monthly plan of action or timetable that demonstrates the timing and organization of the major program activities.

<u>Letters of Commitment</u> from all sub-award implementing organizations identified in the proposal.

<u>Resumes of key staff members</u> of the applicant organization and implementing organizations. No resume should exceed two pages.

<u>Performance Monitoring Plan (see Section D.10</u> Program Performance Monitoring and Evaluation (M&E).

B. Federal Award Information:

Type of Award: Cooperative Agreement. ECA's level of involvement in this program is listed under A. Program Description above.

Fiscal Year Funds: FY 2022 - \$10,000,000; FY 2023 - \$10,000,000, pending successful performance and the availability of funds.

Approximate Total Funding: \$20,000,000. This figure represents base year plus one Non-Competitive Continuation year, pending successful performance and the availability of funds.

Approximate Number of Awards: 1

Approximate Average Award: \$10,000,000, pending the availability of funds.

Floor of Award Range: None.

Ceiling of Award Range: \$20,000,000, pending the availability of funds. **Anticipated Award Date:** April 1, 2022, pending the availability of funds.

Anticipated Project Completion Date: June 30, 2026. This date reflects the anticipated

duration of the award – one base year plus one non-competitive continuation year.

Additional Information: The Bureau reserves the right to reduce, revise, or increase proposal budgets in accordance with the needs of the program and the availability of funds.

A cooperative agreement will be awarded for a period of 39 months (base year) with Non-Competitive Continuation for one additional 12-month period (non-competitive continuation year one). ECA will notify the recipient of its intention to exercise or not to exercise a Non-Competitive Continuation at least 90 days in advance of expiration of the current year after an internal evaluation of the recipient's performance. The decision to exercise a Non-Competitive Continuation will depend both on the satisfactory performance of the recipient and the availability of funds.

C. Eligibility Information:

C.1. Eligible Applicants: U.S. public and private academic and cultural institutions, exchange-of-persons, and other not-for-profit organizations meeting the provisions described in Internal Revenue Code section 26 USC 501(c)(3) may submit applications for this competition.

Applicants must have nonprofit status with the IRS at the time of application. Please see the Proposal Submission Instructions (PSI) for additional information.

All applicants must also have a Unique Entity Identifier (UEI) number and be registered in SAM.gov (see additional information about this requirement in D.3. and D.5. below).

- **C.2. Other Eligibility Requirements:** The following additional eligibility requirements apply to this NOFO announcement:
 - a.) Bureau grant guidelines require that organizations with less than four years of experience in conducting international exchanges be limited to \$130,000 in Bureau funding. ECA anticipates making one cooperative agreement, in an amount exceeding \$130,000 to support all costs required to implement this exchange program. Therefore, organizations with less than four years of experience in conducting international exchanges are ineligible to apply under this competition.
 - b.) All proposals must comply with the requirements stated in the NOFO, and the Proposal Submission Instructions (PSI); non-compliance will result in your proposal being declared technically ineligible and given no further consideration in the review process.
 - c.) Only *one* proposal will be considered by ECA from each applicant organization. In cases where more than one submission from an applicant appears in grants.gov, ECA will *only* consider the submission made closest in time to the NOFO deadline; that submission would constitute the one and only proposal ECA would review from that applicant.

Please note: Applicant organizations are defined by their legal name, and EIN number as stated on their completed SF-424 and additional supporting documentation outlined in the Proposal Submission Instructions (PSI) document.

C.3. Cost Sharing or Matching Funds: There is no minimum or maximum percentage of cost sharing required for this competition. However, the Bureau encourages applicants to provide maximum levels of cost sharing and funding in support of its programs. When cost sharing is offered, it is understood and agreed that the applicant must provide the amount of cost sharing as stipulated in its proposal and later included in an approved agreement. Cost sharing may be in the form of allowable direct or indirect costs. For accountability, you must maintain written records to support all costs which are claimed as your contribution, as well as costs to be paid by the Federal government. Such records are subject to audit. The basis for determining the value of cash and in-kind contributions must be in accordance with the Office of Management and Budget's Guidance 2 CFR Parts 200 and 600, entitled the Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards. In the event you do not provide the minimum amount of cost sharing as stipulated in the approved budget, ECA's contribution may be reduced in like proportion.

D. Application and Submission Information:

Please read the complete announcement before sending inquiries or submitting proposals. Once the NOFO deadline has passed, Bureau staff may not discuss this competition with applicants until the proposal review process has been completed.

- **D.1. Solicitation Package Location:** The entire Solicitation Package may be downloaded from the Bureau's website at https://eca.state.gov/organizational-funding or from the Grants.gov website at https://www.grants.gov.
- **D.2. Content and Form of Submission:** Applicants must follow all instructions in the Solicitation Package, including the Proposal Submission Instruction (PSI) document, which consists of required application forms and standard guidelines for proposal preparation. The application should be submitted per the instructions under D.3p. "Application Deadline and Method of Submission" section below.
- **D.3. Unique Entity Identifier Number:** You are required to have a Unique Entity Identifier (UEI) number to apply for a grant or cooperative agreement from the U.S. Government. This number is a nine-digit identification number, which uniquely identifies business entities. Obtaining a UEI number is easy and there is no charge. To obtain a UEI number, access http://www.dnb.com or call 1-866-705-5711. Please ensure that your UEI (Data Universal Numbering System or DUNS) number is included in the appropriate box of the SF 424 which is part of the formal application package. For more detailed instructions for obtaining a UEI (DUNS) number, refer to: https://www.grants.gov/web/grants/applicants/organization-registration/step-1-obtain-duns-number.html
- **D.4. Required Proposal Elements:** All proposals must contain an executive summary, proposal narrative, budget, and budget narrative.
- **D.5.** Required Registration with the System for Award Management (SAM): All Federal award applicants must be registered in the System for Award Management (SAM) database in order to submit a proposal in response to an open competition on Grants.gov.

All Federal award recipients must maintain a current registration in the SAM database. Recipients must maintain accurate and up-to-date information in www.SAM.gov until all program and financial activity and reporting is completed on any issued award. Recipients must review and update the information at least annually after the initial registration and more frequently if required information changes or another award is granted. There is no cost associated with registering or updating SAM.gov accounts. Failure to register in SAM.gov will render applicants ineligible to receive funding.

For more detailed instructions for registering with SAM, refer to: https://www.grants.gov/web/grants/applicants/organization-registration/step-2-register-with-sam.html

- **D.6. Federal Awardee Performance & Integrity Information System (FAPIIS):** Prior to making a Federal Assistance award over \$250,000, the Federal agency is required to review and consider any information about the applicant that is in FAPIIS (see 41 U.S.C. 2313) and accessible through SAM.gov. If an Applicant is currently in FAPIIS, they can comment on any information about its organization that a Federal awarding agency previously entered. The Federal awarding agency will consider any comments by the applicant, in addition to the other information in FAPIIS, in making a judgment about the applicant's integrity, business ethics, and record of performance under Federal awards when completing the review of risk posed by applicants as described in 2 CFR §200.205 Federal awarding agency review of risk posed by applicants.
- **D.7. Required Registration with SAMS Domestic:** All ECA award recipient organizations and recipient contacts and signatories must be registered with the U.S. Department of State's SAMS Domestic by accessing https://mygrants.servicenowservices.com and clicking the "create an account" link. SAMS Domestic is the U.S. Department of State's grants management system and is supported by the Department's Integrated Logistics Management System (ILMS). Recipient organizations and recipient contacts and signatories that have previously used SAMS Domestic as a U.S. Department of State award recipient do not need to register again. If the organization is not able to access the system, please contact the ILMS Help Desk for help in gaining access.

Support for Recipient Organizations and recipient contacts and signatories is available 24 hours, 7 days a week (except Federal holidays), and can be reached at 1-888-313-ILMS (4567) or through the ILMS Self Service Portal at https://afsitsm.servicenowservices.com/ilms/.

In the event the ILMS Help Desk is unable to provide you with assistance in a timely manner, please contact <u>ECA_SAMSDomestic@state.gov</u> and copy the program officer associated with the solicitation.

Please take into consideration the following information when preparing your proposal narrative:

D.8. For Informational Purposes Only - Adherence to All Regulations Governing the J Visa: The Bureau of Educational and Cultural Affairs places critically important emphases on the security and proper administration of the Exchange Visitor (J visa) Programs and adherence by award recipients and sponsors to all regulations governing the J visa. A copy of the complete regulations governing the administration of Exchange Visitor (J) programs is available at http://jlvisa.state.gov or from:

Office of Designation, Private Sector Programs Division U.S. Department of State SA-4E (Bldg. 3) 2430 E Street, NW Washington, DC 20037

Please refer to Solicitation Package for further information.

D.9. Diversity, Freedom, and Democracy Guidelines: Pursuant to the Bureau's authorizing legislation, programs must maintain a non-political character and should be balanced and representative of the diversity of political, social and cultural life in the United States and abroad. 'Diversity' should be interpreted in the broadest sense and encompass differences including race, color, national origin, sex, age, religion, geographic location, socio-economic status, disability, sexual orientation or gender identity. Proposals should demonstrate how diversity will enhance the program's goals and objectives and the participants' exchange experience. Please refer to the review criteria under the 'Support of Diversity' section of this document as well as the "Diversity, Freedom and Democracy" section in the PSI document for specific suggestions on incorporating diversity into the total proposal.

Public Law 104-319 provides that "in carrying out programs of educational and cultural exchange in countries whose people do not fully enjoy freedom and democracy," the Bureau "shall take appropriate steps to provide opportunities for participation in such programs to human rights and democracy leaders of such countries." Public Law 106 - 113 requires that the governments of the countries described above do not have inappropriate influence in the selection process. Proposals should reflect advancement of these goals in their program contents, to the full extent deemed feasible.

D.10. Program Performance Monitoring and Evaluation (M&E): A performance monitoring framework is vital to tracking the performance and the direction, pace, and magnitude of change that result from ECA programs. This section pertains to performance monitoring in particular – as this type of monitoring is distinct from grants monitoring or other program monitoring discussed elsewhere in this solicitation. Performance monitoring is designed to assess progress against established goals and objectives across the Bureau and as established for each award.

The Bureau recommends the use of a Performance Monitoring Plan (PMP) to establish your performance monitoring plans for each award. The PMP is an important part of any proposal, as it outlines how the applicant plans to track progress towards the proposed program's goals and objectives through indicators and corresponding data collection questions. These corresponding data collection questions help ensure that the data is being collected in a uniform way across the entire Bureau.

For this proposal and the resulting cooperative agreement(s)/grant(s), the Bureau recommends the applicant include the programmatic objectives and indicators listed below:

- Objective 1: Advance participant and beneficiary cross-cultural competence and global perspective.
 - Sub-Objective 1.1: Promote cultural exchanges and enhance understanding between participants and their host communities.
 - E1.1.1 Percent of participants reporting that their exchange experience offered opportunities to engage with other cultures
 - E1.1.9 Percent of participants who traveled abroad for the first time on an ECA exchange program

- E1.1.11 Percent of American participants indicating a change in their understanding of their host country's culture and values
- Objective 2: Increase the impact that participants and alumni have on their communities / countries.
 - E2.0.1 Percent of participants who volunteer or give back to their host communities
 - E2.0.6 Number of hours that participants spend to volunteer or give back to their host communities
 - Sub-Objective 2.2: Foster participants' belief that civic engagement benefits communities / countries.
 - E2.2.1 Percent of participants who believe that they can have an impact on their community or country
- Objective 3: Strengthen engagement among participants, alumni, beneficiaries, and institutions.
 - E3.0.9 Percent of participants who identify as a Department of State program alumni
- Objective 4: Strengthen personal, professional, and technical abilities and aptitudes of participants and beneficiaries.
 - E4.0.03 Percent of participants reporting an increase in soft skills as a result of ECA program participation
 - E4.0.10 Percent of participants reporting an increase in language skills as a result of ECA program participation
 - Sub-Objective 4.1: Participants engage in language, academic, professional, and cultural exchange programs
 - E4.1.01 Number of participants
 - E4.1.02 Number of American exchange participants in foreign countries
 - E4.1.06 Number of participants in exchange programs with formal, dedicated language learning activities
 - E4.1.14 Number of virtual exchange programs
 - E4.1.15 Number of participants in virtual exchange programs

ECA recommends that applicants use the indicators listed in this section as the minimum requirement for measurement. Applicant-designed objectives and indicators that are specific to the proposed program and this proposal should be added as necessary to sufficiently measure the relevant proposed program outputs, outcomes, and impact over the course of the proposed period of performance

Performance Monitoring Plans (PMPs)

Please see below for a sample PMP and accompanying instructions. While ECA recommends the applicant use the format provided, this is not a requirement. However, all content presented below should be included in any presentation of a PMP that the applicant submits. Successful PMPs should include the following:

• Programmatic objectives, which are statements of the condition(s) or state(s) the program is designed to achieve. Objectives are therefore bound by the resources and timeframe of

the program and must be specific, measurable, attainable, relevant and time-bound (SMART). In addition to those outlined above, the applicant may propose other program objectives from the Functional Bureau Strategy, MODE Results Framework (both found here: https://eca.state.gov/about-bureau) or other applicant-designed program-specific objectives. For more information on SMART see the ECA Evaluation Division's website: https://eca.state.gov/impact/eca-evaluation-division/capacity-building. ECA recommends the proposed PMPs include a minimum of one programmatic objective for each goal included in the PMP.

- Performance indicators are measures used to gauge progress toward programmatic objectives. Indicators should be as specific as possible (following the SMART principles) and include any proposed disaggregations.
 - o In addition to those outlined above, the applicant may propose additional program-specific indicators in the PMP.
 - ECA recommends the proposed PMPs include a minimum of one indicator for each programmatic objective.
 - Baseline data (whether collected specifically for the program at the beginning of the award or from a previously existing source) for each indicator shall be included where relevant, as well as the target number to be achieved for each indicator.

The onus will be on the Bureau to measure outcomes of ECA participants at one-, three-, fiveand ten- years after their exchange has ended to capture the long-term impact of ECA programming. Award recipients are responsible for collecting indicator data on participant outcomes only during the period of performance of the exchange itself (see the PMP for guidelines as to when these data collection efforts should occur).

PROGRAM PERFORMANCE M&E NARRATIVE

ECA recommends that there be a narrative section within the program narrative sections of the proposal that outlines how the applicant intends to measure the indicators outlined in the PMP. This will be separate from the PMP and should include but not be limited to:

- An overview of resources available to the applicant that outline the applicant's team structure and responsibilities surrounding performance monitoring
- The mechanism(s) through which surveys and other data collection tools (if applicable) will be administered, including: which platform will be used, how they will be advertised to participants and when detailing strategies to ensure adequate survey response rates and reduce selection and non-response bias.
- A brief explanation of data analysis and reporting procedures
- An overview of proposed learning plan and feedback loops to ensure that the Grants Officer (GO)/Grants Officer Representative (GOR) are informed on performance monitoring issues at regular intervals

RESULTS PERFORMANCE MONITORING REPORTING REQUIREMENTS

The State Assistance Management System Domestic (SAMS-D) is a database solution that serves as the official system of record for all U.S. Department of State and ECA awards. The Results Performance Monitoring (RPM) module within SAMS-D is an extension module that

enables users to report performance monitoring data in the same system where they currently manage Federal assistance actions. As part of ECA's efforts to streamline data collection and management, any recipients of this award will be required to input performance reporting data outlined in this solicitation into the SAMS-D RPM. The data stored in the SAMS-D RPM will provide ECA with a bureau-wide, uniform M&E reporting tool that is already linked with other elements of the awards and that existing awardees are familiar with. There is a one-time 3-hour required SAMS-D RPM module training that designated staff of award recipient organizations will need to attend to gain access to the system. Also as part of the reporting requirements, award recipients will be required to provide ECA with the raw data for surveys in a CSV file through SAMS-D.

PERFORMANCE MONITORING PLAN

Applicant Name:	Example Organization
Fiscal Year and	FY## Example Program
Program Title:	
Funding Opportunity	SFOP000XXXX
#:	

Instructions: A performance monitoring plan (PMP) describes the proposed indicators to be captured that demonstrate progress toward achieving the objectives of the program. The table below includes the recommended programmatic objectives and indicators as indicated in the solicitation document. Within this table, please provide any additional applicant-designed objectives and indicators that are specific to the proposed program that measure the relevant outputs, outcomes, and results over the course of the award's proposed period of performance. (Note: the placement of two rows for applicant-designed indicators is arbitrary – the applicant can add or delete rows as necessary).

While ECA recommends the applicant use the format provided, this is not a requirement. However, all content presented below should be included in any presentation of a PMP that the applicant submits. Successful PMPs should include the following:

Completion: All components of the PMP are included.

Inclusion of ECA Standard indicators: Includes the standardized ECA indicators prepopulated in the PMP and listed in the solicitation without any adapting of the definitions, data sources, collection timelines and responsible entities.

Baselines and targets: Baselines and targets are included and realistic. If there is no baseline to report, there should be a plan for how to obtain or produce the value in the future.

If the applicant chooses to include any *applicant-designed objectives* and indicators, successful applicants will include the following elements:

SMART Objectives and Indicators: Objectives and Indicators should follow SMART principles (https://eca.state.gov/files/bureau/a_good_start_with_smart.pdf).

Details of indicators: All basic information of the indicators (definition, data source and question, collection timeline and responsible entity) should be included. The definitions of the standardized ECA indicators should be used as examples of what to include and the format.

Depth of indicators: Outcomes should be used where possible to demonstrate if a program is meeting its objectives. While outputs are important to understand if a program achieved what it was meant to do, outcomes demonstrate the larger effect of the program.

Indicator Structure: Ensures that the indicator does not measure multiple things (participants AND host families), does not start with a direction ("Increase" is a result, "Number of" is an indicator), and should reports numeric data ("good test results" is not an indicator).

Redundancy: There should be a clear and distinct reason for each indicator, and the indicator should not overlap with ECA standard indicators. Each indicator should be clearly linked to either an ECA standard objective or a custom objective.

Consistency with ECA Indicators: Key terms are defined the same way. Disaggregations align where appropriate, and calculations follow the same structure.

Definitions of PMP Columns

Performance Indicator: An observable or measurable characteristic that indicates the extent to which a program objective is being achieved. Specify if the indicator is an ECA standard indicator or a custom indicator.

Definition: Clarifies all terms necessary, provides details on how to calculate the data collected to measure the change expected, and includes any disaggregation (male/female; country; region; age; etc.) that needs to be reported for the indicator.

Baseline: The value of an indicator before the implementation of a program

Target: Specific, planned level of result to be achieved within an explicit timeframe

Data Source and Question: Specifies how the data will be obtained (such as a survey, observation, interview, etc.) and the **mandatory** question linked to the data collection.

When to Collect: Specifies when the indicator will be measured, for example: post-program, end of award, etc.

• A post-program collection should occur no earlier than before the participant departs the United States and no later than 6 weeks after an activity has ended

Award recipients are responsible for collecting indicator data on participant outputs and
outcomes during the period of performance of the exchange itself. Any anticipated data
collection that occurs post-program should include specific details of when the data
collection will occur. Note: The onus will be on the Bureau to measure outcomes of
ECA participants at one-, three-, and five-years after their exchange has ended to capture
the long-term effects of ECA programming.

Entity Responsible: Person or entity responsible for collecting the data.

Performance Indicator	Definition	Baseline	Target	Data Source and Question	When to Collect	Entity Responsible			
ECA Objective 1	: Advance participant and ben	eficiary cross-	cultural comp	etence and global perspective					
ECA Sub-Object	ECA Sub-Objective 1.1: Promote cultural exchanges and enhance understanding between participants and their host communities								
Percent of participants reporting that their exchange experience offered opportunities to engage with other cultures	Participant-A person or group of persons that has directly participated in, and benefits from, an ECA exchange program. Note that participants also include ECA's Office of Private Sector Exchange's (ECA/EC) "Exchange Visitors". Counting Frequency Each respondent should only be counted once per reporting year following their program completion. Calculations To determine the percent value, numerator is number of respondents who reply "yes" while denominator is the total number of survey respondents. Divide the numerator by the denominator and then multiply by 100 for the percent value.	To be completed by the applicant	To be completed by the applicant	My exchange program's activities offered opportunities for cultural connectedness and sharing. For example: Conversations about each other's' countries, attending cultural events, etc.[Y/N]	Post- Program: Data should be collected no earlier than before the participant departs the United States and no later than 6 weeks after an activity has ended.	Award recipients			

Percent of participants who traveled abroad for the first time on an ECA exchange program	Participant-A person or group of persons that has directly participated in, and benefits from, an ECA exchange program. Note that participants also include ECA's Office of Private Sector Exchange's (ECA/EC) "Exchange Visitors". Abroad-A country outside of one's home country Counting Frequency Each respondent should only be counted once per reporting year following their program completion. Calculations To determine the percent value, numerator is number of respondents who reply "no" while denominator is the total number of survey respondents. Divide the numerator by the denominator and then multiply by 100 for the percent value.	To be completed by the applicant	To be completed by the applicant	Before this exchange program, did you travel outside of your home country? [Yes/No] If yes, why did you travel outside of your home country [select all that apply]: • Tourism/ • Visit friends/family • Participation in another ECA exchange program • Study • Work • Other:	Post- Program: Data should be collected no earlier than before the participant departs the United States and no later than 6 weeks after an activity has ended.	Award recipients
Percent of American participants indicating a change in their understanding of their host country's culture and values	Participant-A person or group of persons that has directly participated in, and benefits from, an ECA exchange program. Note that participants also include ECA's Office of Private Sector Exchange's (ECA/EC) "Exchange Visitors". This indicator only applies only to American participants. Host Community-A community or institution that sponsors, supports, or provides exchange programs support or services. Host communities and institutions do not necessarily directly	To be completed by the applicant	To be completed by the applicant	How much did participation in the program change your understanding or knowledge of the following topics? • Host country political system • Host country economy • Foreign affairs of my host country • Domestic affairs of my host country • Host country values and culture • Daily life in my host country	Post- Program: Data should be collected no earlier than before the participant departs the United States and no later than 6 weeks after an activity has ended.	Award recipients

	participate in a program. Benefits to this group most			Religious and ethnic diversity in my heat		
	often occur through			diversity in my host		
	interaction with the			country		
	participants and/or alumni			Freedom of speech and		
	during or after the program.			press in my host country		
	This indicator only applies			Voluntary community		
	specifically to foreign			service in my host country		
	communities as the host					
	community.			4-point likert scale –no		
				change, minimal change,		
	Counting Frequency			moderate change,		
	Pre/Post-Each respondent			substantial change		
	should only be counted once			substantial change		
	per reporting year following					
	their program completion.					
	Calculations					
	Responses to each item					
	should be scored in the					
	following manner: No					
	change –1 Minimal change –					
	2 Moderate change –3					
	Substantial change –4 The					
	response scores for each					
	item should be summed and					
	divided by the number of					
	items they responded to in					
	order to give a total question					
	score for each respondent.					
	To determine the percent					
	value, numerator is number					
	of respondents whose response value is 2 or					
	greater while					
	denominator is the total					
	number of survey					
	respondents. Divide the					
	numerator by the					
	denominator and then					
	multiply by 100 for the					
	percent value.					
ECA Objective 2:	: Increase the impact that partic	ipants and alu	mni have on th	neir communities / countries		
Percent of	Participant-A participant is a	To be	To be	Did you volunteer your	Post-	Award
participants who	person or group of persons	completed	completed	time during your	Program:	recipients
volunteer or give	that has directly participated	by the	by the	exchange?	Data	
back to their	in, and primarily benefits	applicant	applicant	ES7 / ST / ST	should be	
host	from, an ECA exchange			[Yes/ No/ My program did	collected	
communities	program. Note that			not offer the opportunity to	no earlier than before	
	participants also include ECA's Office of Private			volunteer]	than before	
	Sector Exchange's				participant	
	Sector Exchange s	l			parucipani	

	(ECA/EC) "Exchange Visitors". Volunteer-To volunteer or give back means to offer				departs the United States and no later than 6	
	one's time or services to an organization or community effort for free.				weeks after an activity has ended.	
	Host Community-A host community is a community or institution that sponsors, supports or provides exchange programs support or services.					
	Count Frequency Each respondent should only be counted once per reporting year following their program completion.					
	Calculations To determine the percent value, numerator is number of respondents who reply "yes" to the question, while the denominator is the total number of survey respondents. Divide the numerator by the denominator and then multiply by 100 for the					
Number of hours that participants spend to volunteer or give back to their host communities	Participant-A participant is a person or group of persons that has directly participated in, and primarily benefits from, an ECA exchange program. Note that participants also include ECA's Office of Private Sector Exchange's (ECA/EC) "Exchange Visitors". Volunteer-To volunteer or give back means to offer one's time or services to an organization or community	To be completed by the applicant	To be completed by the applicant	How many hours did you spend volunteering your time during your exchange? (Please note that volunteer hours do not include time spent working as part of your professional placement)	Post- Program: Data should be collected no earlier than before the participant departs the United States and no later than 6 weeks after an activity	Award recipients
	effort for free. Host Community-A host community is a community				has ended.	

	or institution that sponsors, supports or provides exchange programs support or services. Count Frequency Each respondent should only be counted once per reporting year following their program completion. Calculations To determine the percent value, numerator is number of respondents who reply "yes" to the question, while the denominator is the total number of survey respondents. Divide the numerator by the denominator and then multiply by 100 for the					
ECA Sub-Object	ive 2.2: Foster participant's bel	l ief that civic e	l ngagement ber	nefits communities/countries		
Percent of participants who believe that they can have an impact on their community or country	Participant-A participant is a person or group of persons that has directly participated in, and primarily benefits from, an ECA exchange program. Note that participants also include ECA's Office of Private Sector Exchange's (ECA/EC) "Exchange Visitors". Count Frequency Each respondent should only be counted once per reporting year following their program completion. Calculation To determine the percent value, numerator is number of responded "increased" or "stayed the same" while denominator is the total number of survey respondents.	To be completed by the applicant	To be completed by the applicant	As a result of your program participation, has your confidence in the following statements changed? [Increased, stayed the same, decreased] I know several ways in which I can make a difference on some of society's most worrisome problems. I feel I have the ability to make a difference in my local community. I feel I have the ability to make a difference in the global community	Post- Program: A post- program collection should occur no earlier than before the participant departs the United States and no later than 6 weeks after an activity has ended.	Award recipient

Percent of participants who identify as a Department of State program alumni	Alumni are program participants who have been exposed to at least 36 hours of an exchange or a cultural exchange element with the possibility of sustained networking. Count Frequency Each respondent should only be counted once per reporting year, even if they are eligible for data collection through multiple programs Calculations To calculate percentage, numerator will be number of alumni who answered "yes" in response to the survey question. The denominator will be number of alumni who responded to the survey question. Divide the numerator by the denominator and then multiply by 100 for the	To be completed by the applicant	To be completed by the applicant	Survey (self-reported data) Do you consider yourself an alumni of a U.S. Department of State program? (yes/no)	Post- Program: A post- program collection should occur no earlier than before the participant departs the United States and no later than 6 weeks after an activity has ended.	Award recipient
ECA Objective 4 Percent of	percent value. Strengthen personal, professions and soft skills are qualities and	onal, and tech	nical abilities a	and aptitudes of participants ar Do you feel that you have	d beneficiaries Post-	s Award
participants reporting an increase in soft skills as a result of ECA program participation	behaviors an individual demonstrates to interact with others effectively. Examples include communication, listening, self-awareness, awareness of others, self-initiative, cognitive competence skills, self-confidence, resourcefulness/resilience, and decision-making and problem-solving skills Participant-A person or group of persons that has directly participated in, and benefits from, an ECA exchange program. Note that participants also include ECA's Office of Private Sector Exchange's	completed by the applicant	completed by the applicant	increased your skill level in any of the following areas as a result of participation in this program? (Please select all that apply) • communication skills • listening skills • self-awareness • awareness of others • self-initiative • self-confidence • resourcefulness • decision-making skills • problem-solving skills • no skills improvement	Program: Program: Data should be collected no earlier than before the participant departs the United States and no later than 6 weeks after an activity has ended.	recipients

	(ECA/EC) "Exchange Visitors". Count Frequency Each participant should only be counted once per reporting year following their program completion. Calculations To determine the percent value, numerator is number of respondents who select any option besides "no skills improvement" while denominator is the total number of survey					
Percent of participants reporting an increase in language skills as a result of ECA program participation	Participant-A person or group of persons that has directly participated in, and benefits from, an ECA exchange program. Note that participants also include ECA's Office of Private Sector Exchange's (ECA/EC) "Exchange Visitors". Count Frequency Each respondent should only be counted once per reporting year following their program completion Calculations To determine the percent value, numerator is number of respondents who report a positive change in language ability between respondents' current language ability and their ability before the program while denominator is the total number of survey respondents. Divide the numerator by the denominator	To be completed by the applicant	To be completed by the applicant	Which of the following best describes your ability to speak in a second language: No ability at all Able to communicate only in a very limited capacity Able to satisfy basic survival needs and minimum courtesy requirements Able to satisfy routine social demands and limited work requirements Able to speak with sufficient grammatical accuracy and vocabulary to discuss relevant professional areas Able to speak fluently and accurately in all situations Proficiency equivalent to that of an educated native speaker Which of the following best describes your ability to speak in a second language before your	Post- Program: Data should be collected no earlier than before the participant departs the United States and no later than 6 weeks after an activity has ended.	Award recipients

ECA Sub-Object	ive 4.1: Participants engage in I	anguage, acad	lemic, professi	participation in this program: No ability at all Able to communicate only in a very limited capacity Able to satisfy basic survival needs and minimum courtesy requirements Able to satisfy routine social demands and limited work requirements Able to speak with sufficient grammatical accuracy and vocabulary to discuss relevant professional areas Able to speak fluently and accurately in all situations Proficiency equivalent to that of an educated native speaker	ograms	
Number of total participants	Participant-A person or group of persons that has directly participated in, and benefits from, an ECA exchange program. Note that participants also include ECA's Office of Private Sector Exchange's (ECA/EC) "Exchange Visitors". This indicator includes American, including those that are part of reciprocal exchanges, and foreign participants. Counting Frequency Each participant should only be counted once per reporting year following their program completion	To be completed by the applicant	To be completed by the applicant	Administrative records	Semi- annually	Award recipient
Number of American exchange participants in foreign countries	Participant-A person or group of persons that has directly participated in, and benefits from, an ECA exchange program. Note that participants also include ECA's Office of Private	To be completed by the applicant	To be completed by the applicant	Administrative records	Semi- annually	Award recipients

		,	•			,
	Sector Exchange's					
	(ECA/EC) "Exchange					
	Visitors". This indicator					
	includes American,					
	including those that are part					
	of reciprocal exchanges, <u>and</u>					
	foreign participants.					
	Counting Frequency					
	Each participant should only					
	be counted once per					
	reporting year following					
	their program completion					
Number of	Participant-A person who	To be	To be	Administrative records	Semi-	Award
participants in	has directly participated in	completed	completed		annually	recipients
exchange	an ECA exchange program.	by the	by the			
programs with	Note that participants also	applicant	applicant			
formal,	include ECA's Office of					
dedicated	Private Sector Exchange's					
language	(ECA/EC) "Exchange					
learning	Visitors."					
activities						
activities	Counting Frequency					
	Each participant should only					
	be counted once per semi-					
	annual reporting cycle					
	following their program					
	completion.					
Number of	<u>Virtual Exchange</u> -A	To be	To be	Administrative records	Annually	Award
virtual exchange	sustained, multi-way	completed	completed			recipients
programs	interaction, that are online,	by the	by the			
	used to build networks and	applicant	applicant			
	shared knowledge around					
	policy priorities. For a					
	program to be considered a					
	virtual exchange,					
	participants must engage					
	51% or more virtually. A					
	series of virtual components					
	can be considered an					
	exchange if they are (1)					
	originated as a unit with a					
	collective start and end date					
	and (2) are organized around					
	a unifying theme. For					
	example: a series of MOOCs					
	would be considered an					
	exchange if they are offered					
	as a set (of say six classes)					
	and are centered on a					
	specific topic (for example,					
	media literacy). Offering					
	MOOCs as an online					

	resource is not considered a					
	virtual exchange program.					
	virtual exchange program.					
	Program-The overarching					
	umbrella under which all					
	activities take place.					
	Alternatively, it is the					
	official name the program is					
	listed in the annual Advisory					
	Commission on Public					
	Diplomacy (ACPD) report.					
	For example, there are hundreds of IVLP projects					
	conducted every year, but					
	IVLP is the officially					
	recognized program					
	umbrella.					
	Program components-The					
	individual program activities					
	that cohorts participate in.					
	Counting for an one					
	Counting frequency Each program should only					
	be counted once in the					
	annual reporting cycle (by					
	tasker).					
Number of	Participant-A person who	To be	To be	Administrative records	Annually	Award
participants in	has directly participated in	completed	completed			recipients
virtual exchange	an ECA exchange program.	by the	by the			
programs	Note that participants also include ECA's Office of	applicant	applicant			
	Private Sector Exchange's					
	(ECA/EC) "Exchange Visitors."					
	(ECA/EC) "Exchange Visitors."					
	(ECA/EC) "Exchange Visitors." Virtual exchange-A					
	(ECA/EC) "Exchange Visitors." <u>Virtual exchange-</u> A sustained, multi-way					
	(ECA/EC) "Exchange Visitors." Virtual exchange-A sustained, multi-way interaction, that are online,					
	(ECA/EC) "Exchange Visitors." Virtual exchange-A sustained, multi-way interaction, that are online, used to build networks and					
	(ECA/EC) "Exchange Visitors." Virtual exchange-A sustained, multi-way interaction, that are online, used to build networks and shared knowledge around					
	(ECA/EC) "Exchange Visitors." Virtual exchange-A sustained, multi-way interaction, that are online, used to build networks and shared knowledge around policy priorities. For a					
	(ECA/EC) "Exchange Visitors." Virtual exchange-A sustained, multi-way interaction, that are online, used to build networks and shared knowledge around					
	(ECA/EC) "Exchange Visitors." Virtual exchange-A sustained, multi-way interaction, that are online, used to build networks and shared knowledge around policy priorities. For a program to be considered a virtual exchange, participants must engage					
	Virtual exchange-A sustained, multi-way interaction, that are online, used to build networks and shared knowledge around policy priorities. For a program to be considered a virtual exchange, participants must engage 51% or more virtually. A					
	Virtual exchange-A sustained, multi-way interaction, that are online, used to build networks and shared knowledge around policy priorities. For a program to be considered a virtual exchange, participants must engage 51% or more virtually. A series of virtual components					
	Virtual exchange-A sustained, multi-way interaction, that are online, used to build networks and shared knowledge around policy priorities. For a program to be considered a virtual exchange, participants must engage 51% or more virtually. A series of virtual components can be considered an					
	Virtual exchange-A sustained, multi-way interaction, that are online, used to build networks and shared knowledge around policy priorities. For a program to be considered a virtual exchange, participants must engage 51% or more virtually. A series of virtual components can be considered an exchange if they are (1)					
	Virtual exchange-A sustained, multi-way interaction, that are online, used to build networks and shared knowledge around policy priorities. For a program to be considered a virtual exchange, participants must engage 51% or more virtually. A series of virtual components can be considered an exchange if they are (1) originated as a unit with a					
	Visitors." Virtual exchange-A sustained, multi-way interaction, that are online, used to build networks and shared knowledge around policy priorities. For a program to be considered a virtual exchange, participants must engage 51% or more virtually. A series of virtual components can be considered an exchange if they are (1) originated as a unit with a collective start and end date					
	Virtual exchange-A sustained, multi-way interaction, that are online, used to build networks and shared knowledge around policy priorities. For a program to be considered a virtual exchange, participants must engage 51% or more virtually. A series of virtual components can be considered an exchange if they are (1) originated as a unit with a					
	Visitors." Virtual exchange-A sustained, multi-way interaction, that are online, used to build networks and shared knowledge around policy priorities. For a program to be considered a virtual exchange, participants must engage 51% or more virtually. A series of virtual components can be considered an exchange if they are (1) originated as a unit with a collective start and end date and (2) are organized around					

would	l be considered an		
excha	nge if they are offered		
as a se	et (of say six classes)		
	re centered on a		
	ic topic (for example,		
	literacy). Offering		
	Cs as an online		
	rce is not considered a		
virtua	l exchange program.		
7731 · ·			
	ndicator counts		
	ipants involved in I exchange programs		
	efinition above) and		
	NOT count		
	ipants engaging with		
	l program elements.		
	- F8		
Virtua	al elements-Expand the		
reach	of programs and		
	ise engagement for		
	ipants and alumni.		
	e virtual programs,		
	l elements are single,		
	alone components,		
	d either as add-on		
	nment to an in-person nge or as general		
	nch by ECA. For		
	ple, offering single		
	Cs to the general		
	c or virtual pre-		
	ture orientation		
	ars are both		
consid	dered virtual elements.		
Addit	ionally, online spaces		
	rticipants to		
	nunicate (such as a		
	am Facebook page) is		
consid	dered a virtual element.		
Coun	ting Frequency		
Coun	ting Frequency		
Each	respondent should only		
	unted once in the		
	ing year following		
_	orogram completion.		
uleir I	orogram completion.		
Color	llations		
	ndicator counts		
	ipants involved in		
	l exchange programs		
	efinition above) and		

	WILL NOT count					
	participants engaging with					
	virtual program elements.					
	Each participant should only					
	be counted once per semi-					
	annual reporting cycle					
	following their program					
	completion					
Applicant Ob	pjective 1: To be completed by the a	pplicant				
Indicator	To be completed by the	To be	To be	To be completed by the	To be	To be
	applicant	completed	completed	applicant	completed	completed by
		by the	by the		by the	the applicant
		applicant	applicant		applicant	
Applicant Ob	ojective 2: To be completed by the a	pplicant				
Indicator	To be completed by the	To be	To be	To be completed by the	To be	To be
	applicant	completed	completed	applicant	completed	completed by
		by the	by the		by the	the applicant
		applicant	applicant		applicant	
Indicator	To be completed by the	To be	To be	To be completed by the		
	applicant	completed	completed	applicant		
		by the	by the			
		applicant	applicant			

Program Goal: To develop a cadre of Americans with exceptional linguistic skills and related cultural understanding to advance international dialogue, develop skills for the global economy, and promote mutual understanding.

D.11. Virtual Exchange Component: When changing political, health, environmental, or other similar circumstances require a suspension or halt of in-person activities and where ECA determines that a virtual alternative is appropriate and viable, award recipients should demonstrate the ability and capacity to transition from in-person to virtual exchanges. Proposals should demonstrate the organization's capacity to provide innovative options for virtual activities to substitute for in-person engagement for program participants. Organizations should consider how they will implement virtual exchange activities, given the potential limits to internet access from participants in some locations and while continuing to advance foreign policy objectives and achieve lasting benefits for U.S. citizens and international participants.

In addition to planning for virtual exchange activities if in-person programming is prohibited, ECA welcomes innovative ideas on how organizations can leverage virtual programming technologies during or in addition to in-person programming. ECA encourages organizations submitting proposals in response to this solicitation to suggest one or more virtual exchange components to complement the in-person exchange. The virtual exchange component(s) could come before, during and/or after the physical exchange. The objective for the virtual exchange component(s) is to augment the impact of the in-person exchange described in this solicitation. ECA encourages organizations to propose virtual exchange ideas that take advantage of ECA's existing web and social networking platforms. Virtual exchange components would be

coordinated with and approved by the ECA program office and U.S. missions abroad on a project-by-project basis.

- **D.12.** Communications Guidance for ECA Recipients: All ECA Recipients must adhere to the requirements in <u>ECA's Communications Guidance</u> on the creation of program branding and attribution, websites, social media, and press.
- **D.13. Budget Format:** Applicants must submit SF-424A "Budget Information Non-Construction Programs" along with a comprehensive budget for the entire program. There must be a summary budget, a detailed budget, and a budget narrative. Applicants may provide separate sub-budgets for each program component, phase, location, or activity to provide clarification. A detailed budget and budget narrative for applicant and proposed sub-award implementing organizations must be included.

D.13.a. Allowable costs for the program include the following:

- 1) Staff, chaperone, group escorts, resident director/group leader costs and per diem, in accordance with General Services Administration (GSA) standards, separating out: international airfare; in-country travel overseas; and domestic travel in the U.S.
- 2) Participant travel costs
- 3) Materials (film and video rentals, educational materials, etc.) and supplies
- 4) Language program tuition
- 5) Language-related enrichment and community service activities
- 6) Costs associated with identifying host families and monitoring participants' safety and well-being throughout the program
- 7) Costs associated with providing reasonable accommodations to participants and alumni
- 8) Cell phones and service for participants for emergency use
- 9) Food and lodging, when not in home-stay
- 10) Alumni and follow-on activities for NSLI-Y alumni of all program years
- 11) Program, teacher, and student evaluation
- 12) Program planning meeting
- 13) Promotional materials, including website development
- 14) Stipends to participants (optional)
- 15) Stipends to host families (optional)
- 16) COVID testing and personal protective equipment (PPE)

Please refer to the Solicitation Package for complete budget guidelines and formatting instructions.

D.14. Key Personnel

ECA recommends that the applicant identify intended key personnel positions via an asterisk (*) or other marking in the proposal budget, budget narrative, or a separate appendix. If not provided in the application, recipients must submit the names, titles, and brief biographical sketches of key personnel to the Grants Officer and GOR within 30 days of an award being issued. Additional information regarding key personnel requirements can be found in the State Department's Standard Terms and Conditions, VI. Recipient Responsibility and Compliance

with Federal Requirements (link to: https://www.state.gov/about-us-office-of-the-procurement-executive/).

D.15. Non-Competitive Continuations: Pending successful performance and the availability of funds this award will utilize Non-Competitive Continuations as discussed above.

D.15.a. For competitions that will exercise a Non-Competitive Continuation <u>applicants</u> must submit:

- The SF-424A which must include the budget request amount for the base-year of the program
- A detailed proposal narrative and budget for the base year of funding (Please refer to the Proposal Submission Instruction Document (PSI) for general budget guidance.). The narrative should also include a brief commitment to implement the program for the base year, plus one additional non-competitive continuation year, pending successful program performance and the availability of funds
- An abbreviated/estimated summary budget presenting the total projected costs for the anticipated total duration of programming (base year, plus one non-competitive continuation year).

D.15.b. To exercise the Non-Competitive Continuation mechanism the recipient will be required to submit:

- Performance and financial reports on time;
- A request in writing to ECA at least 30 days in receipt of the NCC invitation;
- A summary budget that projects expenses through the end of the current year;
- A detailed budget outlining expenses for the requested non-competitive continuation year; and,
- A brief narrative to support the continuation of the award.

D.15.c. For awards using Non-Competitive Continuations, in addition to the Substantial Involvement for the Cooperative Agreement, the ECA Grants Officer and Program Officer will:

- 1. Closely monitor the recipient's performance through site visits, desk audits, mandatory performance and financial reports, consultations, and other forms of communication and dialogue before exercising additional non-competitive continuations. (Additional details regarding monitoring and oversight of the program by ECA representatives will be provided at the time the base-year award is made.)
- 2. Review and evaluate all mandatory quarterly program and financial reports;
- All program and financial reporting requirements must be current and up-to-date before the Bureau will exercise additional non-competitive continuations.
- Any/all concerns, issues, or modifications requested by the Grants Officer or Program
 Officer to the original program design or method of implementation must be responded to
 in writing.

- The ECA Grants Officer and Program Officer will review and advise of ECA's approval or disapproval of the response before issuing subsequent non-competitive continuations.
- 3. Prior Grants Officer approval is required to utilize the remainder from an unobligated balance from a prior funding period to the subsequent funding period. If the Grants Officer determines that some or all of the unobligated funds are not necessary to perform the program activity, the Grants Officer may decline the Recipient's request to utilize the remainder from the unobligated balance.

The Grants Officer may, at their discretion, use the unobligated balance to reduce or offset future funding for a subsequent funding period. An unobligated balance at the end of a funding period is not sufficient justification to utilize the remainder of funds. A final determination and approval to utilize the remainder of any funds will be communicated via a cost amendment with adjustment, if any, to new obligation amounts.

The request to utilize the remainder from an unobligated balance must include:

- A brief narrative why funds remain unobligated and how the unobligated funds will be used to complete the previously approved goals and objectives of the program; and,
- A detailed budget that reflects the amount of unobligated funds to date, and anticipated expenditures in the subsequent period of performance for all cost categories under the authorized budget.

D.16. Application Deadline and Method of Submission:

Application Deadline Date: Friday, February 4, 2022

Method of Submission: Applications may only be submitted electronically through Grants.gov (https://www.grants.gov). Complete solicitation packages are available at Grants.gov in the "Search Grants" portion of the system.

D.17. Grants.gov Registration, Application Submission, and Receipt Procedures Eligible organizations should follow the instructions available in the 'Get Started' portion of the site (http://www.grants.gov/web/grants/applicants/apply-for-grants.html).

D.17.a. How to Register to Apply through Grants.gov

Applicants should read instructions carefully and prepare the information requested before beginning the registration process. Reviewing and assembling the required information before beginning the registration process will alleviate last-minute searches for required information.

The registration process can take up to four weeks to complete. Therefore, registration should be done in sufficient time to ensure it does not impact your ability to meet required application submission deadlines. Applicants should check with appropriate staff within their organizations immediately after reviewing this NOFO to confirm or determine their registration status with

Grants.gov. Organization applicants can find complete instructions here: https://www.grants.gov/web/grants/applicants/organization-registration.html

D.17.b. How to Submit an Application to ECA via Grants.gov

For access to complete instruction on how to apply for Notice of Funding Opportunities on Grants.gov, refer to: https://www.grants.gov/web/grants/applicants/apply-for-grants.html

D.17.c. Grants.gov Support and Submission Issues

Direct all questions regarding Grants.gov registration and submission issues to:

Grants.gov Customer Support

Contact Center Phone: 800-518-4726

Business Hours: 24 hours a day, 7 days a week; closed on Federal holidays

Email: support@grants.gov

D.17.d. Timely Receipt Requirements and Proof of Timely Submission

Applicants have until 11:59 p.m., Washington, DC time of the closing date to ensure that their entire application has been uploaded to the Grants.gov site. There are no exceptions to the above deadline. Applications uploaded to the site after the application deadline date and time will be automatically rejected by the Grants.gov system and will be technically ineligible.

Therefore, we strongly recommend that you not wait until the application deadline to begin the submission process through Grants.gov.

Proof of timely submission is automatically recorded by Grants.gov. An electronic date/time stamp is generated within the system when the application is successfully received by Grants.gov. The applicant Authorized Organization Representative (AOR) will receive an acknowledgement of receipt and a tracking number (GRANTXXXXXXXX) from Grants.gov with the successful transmission of their application. Applicant AORs will also receive the official date/time stamp and Grants.gov Tracking number in an email serving as proof of their timely submission.

When ECA successfully retrieves the application from Grants.gov, Grants.gov will provide an electronic acknowledgement of receipt of the application to the email address of the applicant with the AOR role. Again, proof of timely submission shall be the official date and time that Grants.gov receives your application. Please also be mindful of any Grants.gov generated error messages that may appear during the application process as they may result in some documents not transmitting correctly.

Applicants using slow internet, such as dial-up connections, should be aware that transmission can take some time before Grants.gov receives your application. Grants.gov will provide either an error or a successfully received transmission in the form of an email sent to the applicant with the AOR role. The Grants.gov Support Center reports that some applicants end the transmission because they think that nothing is occurring during the transmission process. Please be patient and give the system time to process the application.

The Grants.gov website includes extensive information on all phases/aspects of the Grants.gov process, including an extensive section on frequently asked questions, located under the "Applicant FAQs" section of the website. ECA strongly recommends that all potential applicants review thoroughly the Grants.gov website, well in advance of submitting a proposal through the Grants.gov system. ECA will not notify you upon receipt of electronic applications.

PLEASE NOTE: ECA bears no responsibility for applicant timeliness of submission or data errors resulting from transmission or conversion processes for proposals submitted via Grants.gov. Prior to submitting applications through Grants.gov, please ensure you meet all Grants.gov system and software requirements, including Adobe software compatibility. You can verify if your version of Adobe software is compatible with Grants.gov, by visiting https://www.grants.gov/web/grants/applicants/adobe-software-compatibility.html.

It is the responsibility of all applicants submitting proposals via the Grants.gov web portal to ensure that proposals have been received by Grants.gov in their entirety, and ECA bears no responsibility for data errors resulting from transmission or conversion processes.

D.18. Intergovernmental Review of Applications: Executive Order 12372 does not apply to this program.

E. APPLICATION REVIEW INFORMATION

The Bureau will review all proposals for technical eligibility. Proposals will be deemed ineligible if they do not fully adhere to the guidelines stated herein and in the Solicitation Package. All eligible proposals will be reviewed by the program office, as well as the Public Diplomacy section overseas and State Department regional bureaus, where appropriate. Eligible proposals will be subject to compliance with Federal and Bureau regulations and guidelines and forwarded to Bureau grant panels for advisory review. Proposals may also be reviewed by the Office of the Legal Adviser or by other Department elements. All awards will be assessed for risk prior to their issuance. Final funding decisions are at the discretion of the U.S. Department of State's Assistant Secretary for Educational and Cultural Affairs. Final technical authority for assistance awards resides with the Bureau's Grants Officer.

E.1. Review Criteria

Technically eligible applications will be competitively reviewed according to the criteria stated below. These criteria are not rank ordered, and all carry equal weight in the proposal evaluation:

- **1. Program planning:** A detailed agenda and relevant work plan should demonstrate substantive undertakings and logistical capacity. The agenda and plan should adhere to the program overview and guidelines described above. Proposals should clearly demonstrate how the institution will meet the program's objectives and plan; objectives should be reasonable, feasible, and flexible.
- **2. Support of Diversity:** Proposals should show substantive support of the Bureau's policy on diversity, which is included as an attachment to the PSI document. Proposals should

demonstrate how diversity will be achieved in all aspects of program administration, program design, content and implementation, including individual participant recruitment, selection and placement. It is important that proposals have a clearly articulated diversity plan and not simply express general support for the concept of diversity.

- **3. Institutional Capacity and Institution's Record/Ability:** Proposed personnel and institutional resources should be adequate and appropriate to achieve the program or project's goals. Proposals should demonstrate an institutional record of successful exchange programs, including responsible fiscal management and full compliance with all reporting requirements for past Bureau awards (grants or cooperative agreements) as determined by Bureau Grants Office Staff. The Bureau will consider the past performance of prior recipients and the demonstrated potential of new applicants.
- **4. Follow-on Activities:** Proposals should provide a plan for continued follow-on activity (without Bureau support) ensuring that Bureau supported programs are not isolated events.
- **5. Project Evaluation:** Proposals should include a fully developed Performance Monitoring and Evaluation narrative and a PMP that includes the goals, objectives, and indicators outlined in the M&E section, as well as any applicant-designed, program-specific objectives and indicators that sufficiently measure the relevant program outputs and outcomes during the period of performance. Proposals will be evaluated for feasibility and alignment with the M&E section, including: 1) M&E resources, monitoring mechanisms, and data analysis and reporting procedures being sufficiently detailed and realistic; 2) a realistic learning plan that provides a strategy to review, understand, and incorporate M&E data into programmatic decisions and practices in conjunction with the Grant Officer/Grants Officer Representative; and 3) a PMP that is complete, clear, and well-organized. All submitted PMPs and M&E narrative sections will be reviewed to ensure the applicant has provided information on the minimum data required as per the solicitation
- **6. Cost-effectiveness and cost-sharing:** The overhead components of the proposal, including salaries and honoraria, should be kept as low as possible. All costs should be necessary and appropriate. Proposals should maximize cost-sharing through other private sector support as well as institutional direct funding contributions.

F. Federal Award Administration Information

F.1. Award Notices: Final awards cannot be made until funds have been appropriated by Congress, allocated and committed through internal Bureau procedures. Successful applicants will receive a Federal Assistance Award (FAA) from the Bureau's Grants Office. The FAA and the original proposal with subsequent modifications (if applicable) shall be the only binding authorizing document between the recipient and the U.S. Government. The FAA will be signed by an authorized Grants Officer and transmitted to the recipient's responsible officer as identified in the application.

Unsuccessful applicants will receive notification of the results of the application review from the ECA program office coordinating this competition following the completion of the review process.

F.2. Administrative and National Policy Requirements: Terms and Conditions for the Administration of ECA agreements include the following: Office of Management and Budget's Guidance 2 CFR Parts 200 and 600, entitled the Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (Effective December 26, 2014, replacing the previous circulars).

For a copy of the OMB Guidance cited, please contact the U.S. Government Publishing Office or download from the www.ecfr.gov website.

Please reference the following websites for additional information:

https://www.whitehouse.gov/omb

https://www.state.gov/m/a/ope/index.htm

- **F.3. Reporting Requirements:** You must provide ECA with an electronic copy of the following required reports:
 - 1.) Performance Progress Reports (PPRs) shall be required at a minimum annually and no more frequently than quarterly. Annual reports shall be due 120 calendar days after the cooperative agreement year; quarterly or semi-annual reports shall be due 30 days after the reporting period. (Frequency of these reports will be determined by the Grants Officer and Program Officer). The complete report and supporting documentation must be uploaded by the Recipient as a *Post Award Activity* under the corresponding record for this Cooperative Agreement/Grant in the U.S. Department of State's <u>SAMS Domestic</u>.
 - 2.) The Federal Financial Report (FFR SF-425/SF-425a) must be submitted through the U.S. Department of Health and Human Services' Payment Management System (PMS). The electronic version of the FFR can be accessed at: http://www.dpm.psc.gov/. Once a financial report has been approved by the Department, the Recipient must upload the approved report to SAMS Domestic, in the same manner specified for the programmatic reports. Failure to comply with these reporting requirements may jeopardize the Recipient's eligibility for future Cooperative Agreements/Grants.
 - In the event you are having difficulty uploading reports and the ILMS help desk is not providing sufficient assistance, please email ECA_SAMSDomestic@state.gov.
 - 3.) A final program and financial report no more than 120 days after the expiration or termination of the award;
 - 4.) Because the Competition will allow for the exercise of Non-Competitive Continuations (NCC), applicants must submit program and financial reports on time. The due dates for these reports will be included in the cooperative agreement. The program and financial reports must demonstrate substantial progress by addressing progress towards the original approved goals and objectives, relative activities and events, and supporting fiscal data. The reports will be reviewed by both the assigned Grant Officer and Program Officer.

Award recipients will be required to provide reports analyzing their evaluation findings to the Bureau in their regular program reports. (Please refer to D.10. Program Performance Monitoring and Evaluation (M&E).)

All data collected, including survey responses and contact information, must be maintained for a minimum of three years and provided to the Bureau upon request.

- **F.4. Program Data Requirements:** Award recipients will be required to maintain specific data on program participants and activities in an electronically accessible database format that can be shared with the Bureau as required. At a minimum, the data must include the following:
 - 1) Name, address, contact information and biographic sketch of all persons who travel internationally on funds provided by the agreement or who benefit from the award funding but do not travel.
 - 2) Itineraries of international and domestic travel, providing dates of travel and cities in which any exchange experiences take place. Final schedules for in-country and U.S. activities must be received by the ECA Program Officer at least three workdays prior to the official opening of the activity.

G. Agency Contacts

For questions about this announcement, contact: Molly A. Kress, U.S. Department of State, Office of Citizen Exchanges, Youth Programs Division, ECA/PE/C/PY, SA-5, 2200 C Street, NW, Washington, DC 20037, KressM@state.gov

All correspondence with the Bureau concerning this NOFO should reference the title and funding opportunity number listed at the top of this solicitation.

Please read the complete announcement before sending inquiries or submitting proposals. Once the NOFO deadline has passed, Bureau staff may not discuss this competition with applicants until the proposal review process has been completed.

H. Other Information:

Notice:

The terms and conditions published in this NOFO are binding and may not be modified by any Bureau representative. Explanatory information provided by the Bureau that contradicts published language will not be binding. Issuance of the NOFO does not constitute an award commitment on the part of the Government. The Bureau reserves the right to reduce, revise, or increase proposal budgets in accordance with the needs of the program and the availability of funds. Awards will be subject to periodic programmatic and financial reporting and evaluation requirements as outlined in the NOFO.

Lee Satterfield Assistant Secretary for Educational and Cultural Affairs U.S. Department of State December 6, 2021